
























Community Group Registry Program Checklist




This Checklist outlines all of the requirements of the City of Mississauga’s Community Group Registry Program that you will need to meet by the end of your one year transition period. If your group needs assistance please contact your Category Reviewer, Lorena Smith, CD Coordinator, Older Adults

Older Adult Provider & Clubs

	New Requirements under the Policy
	Constitution & By-Laws Check *AGM means Annual General Meeting *Member/Membership means individuals who have voting rights
	We have a copy of our group’s Constitution and bylaws (or Operating Guidelines if our annual gross operating budget is less than \$10,000)
	Voting Membership in our constitution/operating guidelines is defined
	Our group holds an AGM as defined in our constitution/operating guidelines
	A quorum is identified for our AGM and meetings of the Membership
	 We have a Membership Application form
	 Conflict of Interest is identified in our by- laws or operating guidelines
	 We have a code of conduct for our Membership which includes confidentiality and privacy clauses

	 We have a Mechanism for Resolution of Complaints for our Membership and where necessary for our programs/services in our by-laws or policies or operating guidelines
	 We give Members 21 days' notice of our AGM date and this is in our by-laws/operating guidelines
	 We give the City of Mississauga 21 days' notice of our AGM date by emailing our Category Reviewer or community.groups@mississauga.ca
	Incorporation Check
	 Older Adult Provider & Clubs, with a gross annual Operating Budget of \$10,000 or more , must be incorporated as a Not-for-Profit or be a charter Member of a Provincial/ National Not for-Profit.
	 We have a copy of our NFP Incorporation Number or Letters Patent, if applicable
	Finance Check *All outstanding debts to the City have been paid in full or an agreement reached
	 For Older Adult Provider & Clubs with an annual operating budget under \$10,000 an On-line form to be completed with the following questions, <u>where applicable</u> : <ul style="list-style-type: none"> ○ <i>What is the size of your operating budget?</i> ○ <i>What is the total revenue for the previous year's budget?</i> ○ <i>What are the total expenditures for the previous year's budget?</i> ○ <i>What are your total liabilities? What are your total net assets?</i>

	 For Older Adult Provider & Clubs, with an annual operating budget of \$10,000 up to \$249,999 , inclusive: Financial statements of the previous operating year's expenditures and gross revenues that were provided for approval at the AGM, signed by two authorized Signing officers.
	 For Older Adult Provider & Clubs, with an annual operating budget of \$250,000 or more : Audited financial statements prepared by an independent, third party auditor permitted to do so under the Public Accounting Act, 2004, as amended.
	Website/AGM Check
	 We have our group's website/webpage address and email contact. Facebook and other social media platforms are acceptable. For Older Adult Clubs an approved Newsletter is acceptable
	 Our group's AGM report, excluding financial statements and any confidential or personal information for which consent to disclose has not been obtained, is posted on our website/webpage 90 days following our AGM. For Older Adult Clubs an approved Newsletter is acceptable
	Any in-kind City support is acknowledged and disclosed in our AGM report, i.e. benefits received under the Community Group Registry program, such as Facility Rental Benefits, Staff Liaison, City Grants...
	 We have the minutes from our previous Annual General Meeting
	Voting Members Check
	NOTE: Your voting Members may also be your Registered Participants
	 We have a minimum of <u>50</u> voting members (<i>includes <u>5</u> board Members</i>)

	 We have checked that our group/organization meets the residency Requirements for voting Members/Registered Participants for the Older Adult Provider & Clubs category: <ul style="list-style-type: none"> ○ <i>90% of the group's Members must be Mississauga Residents and be fifty five (55) years and older</i> ○ <i>Must have a minimum of 50 Members and/or Registered Participants</i> ○ <i>Older Adult Providers and Clubs cannot have Regional Group Status</i>
	<p>We have information on the number, names of and addresses of our current Board of Directors and how many are Mississauga residents</p>
	<p>Our President or Vice President is a Mississauga resident</p>
	<p>We have information on our group's activities/programs for the previous operating year and where applicable, events and performances</p>
	 We provide information to our Category Reviewer on a quarterly basis on program statistics
	 We participate on a Community Centre Older Adult Committee